

NO. 1,122 April 2025

# 135<sup>th</sup> Annual Convention June 15<sup>th</sup> thru June 19<sup>th</sup>, 2025 Grantville, Pennsylvania



The Hershey Story museum experience takes visitors on a journey through his life, his chocolate company, his generous philanthropic legacy and the town of Hershey, PA. Engaging museum exhibits explore Mr. Hershey's early failures, how he successfully revolutionized the process of making milk chocolate, and how the orphan boys of the Hershey Industrial School became heirs to his fortune.

## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA BENEFIT FUND

Fund balance, March 1, 2025		\$ 8,806,945.55
Receipts:    Dividends    Interest    Interest - purchased    Realized gain/loss - bonds    Realized gain/loss - stocks    Unredeemed checks	\$ 7,221.13 37,394.55 (3,286.98) (8,946.26) 9,506.04 	<u>42,481.81</u>
Beginning balance and receipts- to be accounted for		8,849,427.36
Disbursements:    Administrative:    Employees' group insurance    Office payroll    Payroll taxes    Claims:    Indemnity, total and partial    Non-disabling medical benefits    Deaths and specific loss    Hospitalization    Insurance departments	1,923.84 3,744.00 286.42 5,686.66 1,600.00 10,000.00 0.00 10,892.42	34,133.34
Fund balance, March 31, 2025		\$ 8,815,294.02

## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA EXPENSE FUND

Fund balance, March 1, 2025		\$ 1,496,034.21
Receipts:     Earned income     Dividends     Interest     Realized gain/loss – bonds     Division funds held in escrow     Freight     Membership committee     Other income     Postage     Printing and stationery     Safety committee – material	\$ 24,613.56 2,128.09 11,023.43 4,180.40 2,118.94 149.85 119.25 15.00 26.06 12.56 212.50	44,599.64
Beginning balance and receipts - to be accounted for		1,540,633.85
Disbursements:     Actuarial expense     Board meetings     Building expense     Convention expense     Data processing     Division funds held in escrow     Document destruction     Due to unearned dues fund     Employees' group insurance     Employees' retirement plan     Freight     Light, water, fuel     Magazine     Marketing and advertising     Miscellaneous     Office furniture and fixtures     Office payroll     Office supplies     Officers' salaries     Offsite storage     Organization business travel     Payroll taxes     Post and division support program     Postage     Public relations visitations	4,861.25 25.86 1,073.84 888.07 3,475.27 46.36 80.00 245.61 6,781.42 170.00 68.95 293.83 650.00 11,081.45 39.84 2,612.90 27,411.80 1,970.37 8,450.00 300.00 1,674.00 2,944.21 17,400.00 1,000.00 496.02	

Service charges Service contracts Telephone	286.48 1,116.62 <u>695.65</u>	96,139.80
Fund balance before non-cash adjustments		1,444,494.05
Non-cash adjustments: Division funds held in escrow		(2,072.58)
Fund balance, March 31, 2025		\$ 1,442,421.47



## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA UNEARNED DUES FUND

Fund balance, March 1, 2025		\$ 159,231.72
Receipts:  Membership fees Renewals and surcharge Advance payments	\$ 30.00 2,038.29 2,366.90	
State Secretaries' refunds a/c deaths, canc., etc. Expense fund refunds Unredeemed checks	224.31 245.61 <u>675.69</u>	5,580.80
Beginning balance and receipts - to be accounted for		164,812.52
Disbursements:  Due divisions and posts  Dues returned	1,659.50	
a/c deaths, canc., etc. Earned income:	421.53	
Expense fund Unredeemed checks	24,613.56 0.00	26,694.59
Fund balance, March 31, 2025		\$ 138,117.93

## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA CONTINGENCY FUND

Fund balance, March 1, 2025		\$ 740,050.86
Receipts:    Dividends    Interest    Interest – purchased	\$ 325.76 1,706.25 (1,593.81)	
Realized gain/loss - bonds	1,392.15	1,830.35
Fund balance and receipts - to be accounted for		741,881.21
Disbursements: Advisory fee – quarterly	0.00	0.00
Fund balance, March 31, 2025		\$ 741,881.21



# THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA Statement of Assets by Funds Month ended, March 31, 2025

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 338,170.02	\$ 163,741.55	\$ 13,117.93	\$112,590.66	\$ 627,620.16
Statutory Deposits	5,000.00		125,000.00	421,181.70	551,181.70
Bonds	7,299,996.49	884,749.13		175,582.20	8,360,327.82
Stocks	1,172,127.51	339,344.61		32,526.65	1,543,998.77
Building		128,650.25			128,650.25
Land		88,000.00			88,000.00
Arizona Escrow		(11,089.97)			(11,089.97)
California Escrow		(5,564.71)			(5,564.71)
Florida Escrow		(13,376.90)			(13,376.90)
Georgia Escrow		(35,730.94)			(35,730.94)
Iowa Escrow		(17,419.56)			(17,419.56)
Kansas Escrow		(2,273.15)			(2,273.15)
Maryland Escrow		(46,277.43)			(46,277.43)
Minnesota Escrow		(6,692.37)			(6,692.37)
Ohio Escrow		(9,853.58)			(9,853.58)
Ore-Wash. Escrow		(10,713.47)			(10,713.47)
Utah Escrow		(3,071.99)			(3,071.99)
Fund balance 3/31/2025	\$8,815,294.02	\$1,442,421.47	\$138,117.93	\$741,881.21	\$11,137,714.63

#### APPLICATIONS SPONSORED BY NATIONAL BOARD OF DIRECTORS May 1, 2024 through March 31, 2025

Alfred J. Moore, Jr.	Louisiana	24
Richard L. Martin	South Carolina	13
Kay Aycock	North Carolina	5
Edwin S. Miller	Pennsylvania	5
Wayne A. Warnecke	Wisconsin	5
John J. Chmielewski	Michigan	4
Julie Kupper	Texas	3
Thomas E. 'Tom' Davis	Kentucky	2
Robert L. Schapp, Jr.	Missouri	2
Dean E. Costello	Illinois	0
Rollin 'Bill' Mills	South Carolina	0



Revonda Brady	North Carolina	50
Linda Payseur	North Carolina	30
Sandy Wentworth	Michigan	25
Wayne L. Wentworth	Michigan	25

# HIGH APPLICATION SPONSORS March 1 to March 31, 2025

Revonda Brady	North Carolina	6
Cheryl Meyers Howard W. Hughes	Michigan North Carolina	4
Alfred J. Moore, Jr. Lisa Moore Julie Kupper	Louisiana Missouri Texas	2 2 2

# POSTS WITH 400 OR MORE MEMBERS AS OF March 31, 2025

Grand Rapids, MI (A)	889
Ionia, MI (I)	541
Lehigh Valley, PA (L)	459

#### TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2025

СО		
LEDERMAN, JOEL H (A)	1	
IA		
VENABLES, WILLIAM KENDRICK (O)	1	
IL		
SHULTS, STEVEN KENT (E)	2	
KY		
BOONE, KENNETH L (O)	1	
DAVIS, THOMAS EARL (C)	2	
DEWEESE, LINDA E (I)	1	
JACKSON JR, ROBERT EDWIN (G)	1	
LA		
MOORE JR, ALFRED JACKSON (F)	24	
MI		
ABRAHAM, RANDALL D (A)	5	
CHMIELEWSKI, JOHN J (A)	4	
GOODING, MARY LOU (I)	3	
GORHAM, UNAFERN ELIZABETH (I)	3	

#### TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2025

	MI		
ŀ	HUMMEL, BRUCE C (I)	3	
ľ	MEYERS, CHERYL KAY (I)	4	
F	POSSEHN, RONALD L (I)	3	
\	/AN MANEN, JACK JOHN (A)	2	
\	/AN PROOYEN, ANDREA JO (A)	3	
\	WENTWORTH, SANDRA MAY (I)	25	
\	WENTWORTH, WAYNE L (I)	25	
	MO		
		4	
	MOORE, LISA DENISE (SC)	4	
	ROBINSON, ANGELA (SL)	3 2	
Š	SCHAPP JR, ROBERT LESTER (SC)	2	
	NC		
,	AYCOCK, KAY SMITH (P)	5	
E	BLEDSOE, L BAILEY (A)	5	
E	BRADY, REVONDA DIANE (A)	50	
(	GREEN, WILLIAM IRVIN (H)	2	
ŀ	HENDRIX, TERESA W (A)	2	
ŀ	HUGHES, HOWARD WAYNE (I)	9	
1	MARTIN, SANDRA KAY (CC)	3	
F	PAYSEUR, DAVID L (P)	12	
F	PAYSEUR, LINDA P (P)	30	
F	PEARCE, ANN WILDER (E)	3	
Ş	STROUD, REGINALD L (V)	1	
	PA		
- -	HETTLER, EMMA M (L)	5	
	MC GEE, MARIE H (W)	1	
	MILLER, EDWIN SAMUEL (Q)	5	

#### TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2025

PA								
PALENCAR, PATRICIA ANN (L)	6							
RI								
BEDARD, RONALD H (A)	1							
SC								
MARTIN RICHARD LEROY (IZ)	40							
MARTIN, RICHARD LEROY (K) WATSON, FREDERICK DONALD (A)	13 2							
YONCE JR, FRANK D (B)	1							
TONGE SIX, FIXANK D (B)	ľ							
TX								
KUPPER, JULIA ANNE (W)	3							
MC PHERSON, WENDY LEE (M)	2							
VA								
CARPENTER, ROY M (I)	3							
JORY, ROSE T (P)	1							
WIMBISH JR, CARLYLE R (D)	1							
WI								
HANSEN, DAVID NORMAN (I)	1							
NAPARALLA, WAYNE L (I)	1							
PIETROSKE, ROBERT W (L)	1							
WARNECKE, WAYNE A (I)	5							

Membership Statistics								
	Applications Accepted March 2025	Memb May 1 2024	ership March 31 2025	Gain	Loss	Honor Roll Members		
Arizona	0	31	26		5	0		
California	0	42	31		11	0		
Colorado	0	146	129		17	0		
Florida	0	42	37		5	0		
Georgia	0	262	235		27	0		
Iowa	0	99	89		10	0		
Illinois	0	543	482		61	0		
Indiana	0	395	367		28	0		
Kansas	0	19	18		1	0		
Kentucky	0	1,207	1,103		104	0		
Louisiana	2	187	178		9	1		
Maryland	0	46	35		11	0		
Michigan	5	1,562	1,430		132	3		
Minnesota	0	133	114		19	0		
Missouri	2	684	612		72	0		
North Carolina	10	1,551	1,448		103	6		
Nebraska	1	492	434		58	0		
Ohio	0	55	51		4	0		
Oklahoma	0	70	63		7	0		
Pennsylvania	0	1,846	1,686		160	3		
Rhode Island	0	86	69		17	0		
South Carolina	0	354	340		14	1		
Tennessee	0	100	78		22	0		
Texas	2	619	585		34	0		
Utah	0	5	4		1	0		
Virginia	0	566	501	<b>-</b>	65	0		
Washington	0	1	1	Even		0		
West Virginia	0	720	0	Even	<i>C</i> 4	0		
Wisconsin	2	730	666		64	<u>l</u>		
	24	11,873 10,812	10,812	0_	1,061	15		
	Loss	1,061			1,061			