

MONTHLY BULLETIN



NO. 1,120

February 2025

135th Annual Convention **June 15th thru June 19th, 2025** **Grantville, Pennsylvania**



A red carpet experience awaits when you visit Hollywood Casino at Penn National Race Course. Featuring more than 2,400 hot slots from a penny to \$100 and more than 50 live table games that include blackjack, poker, roulette, craps, and many others. Enjoy a fantastic meal that varies from elegant fine dining in our signature Final Cut Steakhouse to great casual fare at our Epic Buffet. Dance the night away to our FREE weekly live entertainment and cheer on your favorites during exciting live and simulcast thoroughbred racing year-round. Hollywood Casino, the name says it all!

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, January 31, 2025**

Fund balance, January 1, 2025		\$ 8,893,126.93
Receipts:		
Dividends	\$ 3,073.00	
Interest	21,506.24	
Realized gain/loss – stocks	<u>25,807.21</u>	<u>50,386.45</u>
Beginning balance and receipts- to be accounted for		8,943,513.38
Disbursements:		
Administrative:		
Employees’ group insurance	1,015.84	
Employees’ retirement plan	3,341.24	
Office payroll	8,434.92	
Payroll taxes	645.26	
Claims:		
Indemnity, total and partial	3,399.99	
Non-disabling medical benefits	600.00	
Deaths and specific loss	10,000.00	
Hospitalization	120.00	
Advisory fee – quarterly	7,228.60	
Insurance departments	629.62	
Investment income transfer	<u>157,473.19</u>	<u>192,888.66</u>
Fund balance, January 31, 2025		\$ 8,750,624.72

THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
EXPENSE FUND

Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, January 31, 2025

Fund balance, January 1, 2025		\$ 1,480,249.47
Receipts:		
Earned income	\$ 30,744.26	
Dividends	444.00	
Interest	50.70	
Realized gain/loss - bonds	(.15)	
Board meetings	174.62	
Division funds held in escrow	5,660.81	
Investment income transfer	157,473.19	
Other income	354.43	
Safety committee – material	<u>15.00</u>	<u>194,916.86</u>
Beginning balance and receipts - to be accounted for		1,675,166.33
Disbursements:		
Advisory fee – quarterly	1,131.44	
Building expense	1,185.26	
Buttons, pins	404.60	
Convention expense	752.26	
Data processing	2,170.64	
Division funds held in escrow	12.73	
Document destruction	80.00	
Due to unearned dues fund	128.97	
Employees’ group insurance	6,818.55	
Employees’ retirement plan	14,953.39	
Flowers	57.30	
Freight	36.70	
Legal expense	688.50	
Light, water, fuel	431.07	
Magazine	4,650.00	
Marketing and advertising	13,909.71	
Membership committee	119.25	
Miscellaneous	41.80	
Office payroll	41,892.57	
Office supplies	422.87	
Officers’ salaries	19,475.00	
Offsite storage	300.00	
Organization business travel	138.69	
Payroll taxes	5,626.13	
Post and division support program	1,000.00	
Postage	986.61	
Printing and stationery	121.18	

Service charges	58.27	
Telephone	<u>683.35</u>	<u>118,276.84</u>
Fund balance before non-cash adjustments		1,556,889.49
Non-cash adjustments:		
Division funds held in escrow		<u>(5,648.08)</u>
Fund balance, January 31, 2025		\$ 1,551,241.41



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
UNEARNED DUES FUND**

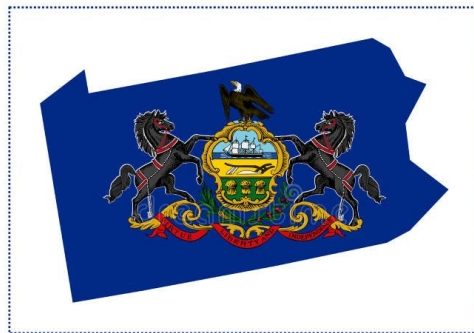
**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, January 31, 2025**

Fund balance, January 1, 2025		\$ 185,413.44
Receipts:		
Membership fees	\$ 27.00	
Renewals and surcharge	16,224.56	
Advance payments	14,255.58	
State Secretaries' refunds a/c deaths, canc., etc.	35.53	
Expense fund refunds	<u>128.97</u>	<u>30,671.64</u>
Beginning balance and receipts - to be accounted for		216,085.08
Disbursements:		
Due divisions and posts	9,063.09	
Dues returned a/c deaths, canc., etc.	817.06	
Earned income:		
Expense fund	30,744.26	
Unredeemed checks	<u>0.00</u>	<u>40,624.41</u>
Fund balance, January 31, 2025		\$ 175,460.67

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, January 31, 2025**

Fund balance, January 1, 2025		\$ 735,610.00
Receipts:		
Dividends	\$ 33.50	
Interest	<u>1,292.79</u>	<u>1,326.29</u>
Fund balance and receipts - to be accounted for		736,936.29
Disbursements:		
Advisory fee – quarterly	<u>187.58</u>	<u>187.58</u>
Fund balance, January 31, 2025		\$ 736,748.71



PENNSYLVANIA

THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
Statement of Assets by Funds
Month ended, January 31, 2025

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 72,108.44	\$ 168,667.54	\$ 50,460.67	\$114,468.44	\$ 405,705.09
Statutory Deposits	5,000.00		125,000.00	421,672.98	551,672.98
Bonds	7,473,528.85	950,904.55		168,080.64	8,592,514.04
Stocks	1,199,987.43	339,329.31		32,526.65	1,571,843.39
Building		128,650.25			128,650.25
Land		88,000.00			88,000.00
Arizona Escrow		(11,007.89)			(11,007.89)
California Escrow		(5,498.44)			(5,498.44)
Florida Escrow		(13,275.93)			(13,275.93)
Georgia Escrow		(35,376.82)			(35,376.82)
Iowa Escrow		(17,437.54)			(17,437.54)
Kansas Escrow		(2,218.43)			(2,218.43)
Maryland Escrow		(9,513.12)			(9,513.12)
Minnesota Escrow		(6,507.19)			(6,507.19)
Ohio Escrow		(9,689.42)			(9,689.42)
Ore-Wash. Escrow		(10,713.47)			(10,713.47)
Utah Escrow		(3,071.99)			(3,071.99)
Fund balance 1/31/2025	\$8,750,624.72	\$1,551,241.41	\$175,460.67	\$736,748.71	\$11,214,075.51

**APPLICATIONS SPONSORED
BY NATIONAL BOARD OF DIRECTORS
May 1, 2024 through January 31, 2025**

Alfred J. Moore, Jr.	Louisiana	21
Richard L. Martin	South Carolina	12
Kay Aycock	North Carolina	5
Edwin S. Miller	Pennsylvania	5
Wayne A. Warnecke	Wisconsin	5
John J. Chmielewski	Michigan	3
Thomas E. 'Tom' Davis	Kentucky	2
Robert L. Schapp, Jr.	Missouri	1
Julie Kupper	Texas	1
Dean E. Costello	Illinois	0
Rollin 'Bill' Mills	South Carolina	0



**2024 - 2025
25 Club
Members**

Revonda Brady	North Carolina	38
Linda Payseur	North Carolina	30
Sandy Wentworth	Michigan	25
Wayne L. Wentworth	Michigan	25

**HIGH APPLICATION SPONSORS
January 1 to January 31, 2025**

Alfred J. Moore, Jr.	Louisiana	4
Revonda Brady	North Carolina	4
Richard L. Martin	South Carolina	4
L. Bailey Bledsoe	North Carolina	2
Roy M. Carpenter	Virginia	2

**POSTS WITH 400 OR MORE MEMBERS
AS OF January 31, 2025**

Grand Rapids, MI (A).....	844
Ionia, MI (I)	450
Lehigh Valley, PA (L)	437

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2025

CO

LEDERMAN, JOEL H (A)	1
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IA

VENABLES, WILLIAM KENDRICK (O)	1
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IL

SHULTS, STEVEN KENT (E)	2
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KY

DAVIS, THOMAS EARL (C)	2
DEWEESE, LINDA E (I)	1
JACKSON JR, ROBERT EDWIN (G)	1

LA

MOORE JR, ALFRED JACKSON (F)	21
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MI

ABRAHAM, RANDALL D (A)	5
CHMIELEWSKI, JOHN J (A)	3
GORHAM, UNAFERN ELIZABETH (I)	3
POSSEHN, RONALD L (I)	2
VAN MANEN, JACK JOHN (A)	2

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2025

MI

VAN PROOYEN, ANDREA JO (A)	3
WENTWORTH, SANDRA MAY (I)	25
WENTWORTH, WAYNE L (I)	25

MO

MOORE, LISA DENISE (SC)	2
ROBINSON, ANGELA (SL)	3
SCHAPP JR, ROBERT LESTER (SC)	1

NC

AYCOCK, KAY SMITH (P)	5
BLEDSON, L BAILEY (A)	4
BRADY, REVONDA DIANE (A)	38
GREEN, WILLIAM IRVIN (H)	2
HENDRIX, TERESA W (A)	2
HUGHES, HOWARD WAYNE (I)	5
MARTIN, SANDRA KAY (CC)	3
PAYSEUR, DAVID L (P)	6
PAYSEUR, LINDA P (P)	30
PEARCE, ANN WILDER (E)	3
STROUD, REGINALD L (V)	1

PA

HETTLER, EMMA M (L)	5
MC GEE, MARIE H (W)	1
MILLER, EDWIN SAMUEL (Q)	5
PALENCAR, PATRICIA ANN (L)	6

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2025

SC

MARTIN, RICHARD LEROY (K)	12
WATSON, FREDERICK DONALD (A)	2
YONCE JR, FRANK D (B)	1

TX

KUPPER, JULIA ANNE (W)	1
MC PHERSON, WENDY LEE (M)	2

VA

CARPENTER, ROY M (I)	3
JORY, ROSE T (P)	1
WIMBISH JR, CARLYLE R (D)	1

WI

HANSEN, DAVID NORMAN (I)	1
NAPARALLA, WAYNE L (I)	1
WARNECKE, WAYNE A (I)	5

Membership Statistics

	Applications Accepted January 2025	Membership		Gain	Loss	Honor Roll Members
		May 1 2024	January 31 2025			
Arizona	0	31	25		6	0
California	0	42	31		11	0
Colorado	0	146	121		25	0
Florida	0	42	36		6	0
Georgia	0	262	226		36	0
Iowa	0	99	83		16	0
Illinois	0	543	461		82	0
Indiana	0	395	352		43	0
Kansas	0	19	16		3	0
Kentucky	1	1,207	1,050		157	0
Louisiana	4	187	160		27	1
Maryland	0	46	31		15	0
Michigan	0	1,562	1,294		268	3
Minnesota	0	133	110		23	0
Missouri	1	684	598		86	0
North Carolina	6	1,551	1,346		205	5
Nebraska	0	492	418		74	0
Ohio	0	55	47		8	0
Oklahoma	0	70	62		8	0
Pennsylvania	0	1,846	1,606		240	3
Rhode Island	0	86	62		24	0
South Carolina	4	354	319		35	1
Tennessee	0	100	73		27	0
Texas	0	619	546		73	0
Utah	0	5	4		1	0
Virginia	2	566	485		81	0
Washington	0	1	1	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	1	730	640		90	1
	19	11,873	10,203	0	1,670	14
		<u>10,203</u>			<u>0</u>	
Loss		1,670			1,670	