

NO. 1,119

January 2025

# 135<sup>th</sup> Annual Convention June 15<sup>th</sup> thru June 19<sup>th</sup>, 2025 Grantville, Pennsylvania



There are plenty of nearby attractions within minutes from the hotel in Hershey. Visit Hershey Park, Hershey's Chocolate World, Zoo America and the Hershey Park Halloween. Our hotel offers a 100% non-smoking stay plus Free Parking and Free Wi-Fi. Stay in shape at our 24-hour Fitness Center and swim a few laps in our Seasonal Outdoor Pool. Each room is equipped with refrigerators, Keurigs and upgraded linen packages on all beds. We are a pet friendly hotel. Stay in for the night and enjoy a meal in the Great American Grille or experience a lively night of country western music and line dancing in the Winner's Circle Saloon.

## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA BENEFIT FUND

Fund balance, December 1, 2024		\$ 8,896,275.91
Receipts:    Dividends    Interest    Interest – purchased    Realized gain/loss – bonds	\$ 8,983.86 14,272.81 (2,074.31) 	21,194.93
Beginning balance and receipts- to be accounted for		8,917,470.84
Disbursements:    Administrative:    Employees' group insurance    Office payroll    Payroll taxes    Claims:    Indemnity, total and partial    Non-disabling medical benefits    Deaths and specific loss    Hospitalization    Insurance departments	1,015.84 7,436.52 568.90 7,006.65 1,808.00 5,000.00 560.00 948.00	<u>24,343.91</u>
Fund balance, December 31, 2024		\$ 8,893,126.93

## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA EXPENSE FUND

Fund balance, December 1, 2024		\$ 1,478,256.02
Receipts:     Earned income     Dividends     Interest     Buttons, pins     Division funds held in escrow     Freight     Membership committee     Other income     Postage     Printing and stationery     Safety committee – material	\$ 78,726.90 2,648.34 7,089.14 68.25 4,128.89 60.70 181.00 40.00 382.93 601.72 18.00	93,945.87
Beginning balance and receipts - to be accounted for		1,572,201.89
Disbursements: Board meetings Building expense Data processing Division funds held in escrow Document destruction Due to unearned dues fund Employees' group insurance Employees' retirement plan Freight Light, water, fuel Magazine Marketing and advertising Membership committee Miscellaneous Office payroll Office supplies Officers' salaries Offsite storage Organization business travel Payroll taxes Personal property tax Post and division support program Postage Printing and stationery Real estate tax	25.86 556.39 2,639.14 66.02 80.00 48.84 6,818.55 173.50 81.50 221.58 650.00 10,791.50 487.50 125.40 28,840.64 1,150.51 8,450.00 300.00 18.22 2,951.10 580.27 2,450.11 3,924.14 2,424.19 6,644.31	

Repairs Service charges	448.51 59.69	
Service contracts	2,389.29	
Telephone	30.93	<u>83,427.69</u>
Fund balance before non-cash adjustments		1,488,774.20
Non-cash adjustments:		
Depreciation of building		(4,461.86)
Division funds held in escrow		<u>(4,062.87)</u>
Fund balance, December 31, 2024		\$ 1,480,249.47



## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA UNEARNED DUES FUND

Fund balance, December 1, 2024		\$ 140,924.14
Receipts:  Membership fees Renewals and surcharge	\$ 42.00 50.41	
Advance payments State Secretaries' refunds	106,101.62	
a/c deaths, canc., etc.	45.21	
Expense fund refunds	48.84	<u>106,288.08</u>
Beginning balance and receipts -		
to be accounted for		247,212.22
Disbursements:		
Due divisions and posts Dues returned	(17,342.87)	
a/c deaths, canc., etc. Earned income:	414.75	
Expense fund	78,726.90	
Unredeemed checks	0.00	61,798.78
Fund balance, December 31, 2024		\$ 185,413.44

### THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA CONTINGENCY FUND

Fund balance, December 1, 2024		\$ 735,234.59
Receipts: Dividends Interest	\$ 323.48 	<u>375.41</u>
Fund balance and receipts - to be accounted for		735,610.00
Disbursements: Advisory fee – quarterly	0.00	0.00
Fund balance, December 31, 2024		\$ 735,610.00



## THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA Statement of Assets by Funds Month ended, December 31, 2024

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 47,619.99	\$ 95,313.98	\$ 60,413.44	\$113,329.73	\$ 316,677.14
Statutory Deposits	5,000.00		125,000.00	421,672.98	551,672.98
Bonds	7,446,413.43	951,588.33		168,080.64	8,566,082.40
Stocks	1,394,093.51	335,359.07		32,526.65	1,761,979.23
Building		128,650.25			128,650.25
Land		88,000.00			88,000.00
Arizona Escrow		(10,994.21)			(10,994.21)
California Escrow		(5,329.07)			(5,329.07)
Florida Escrow		(13,200.19)			(13,200.19)
Georgia Escrow		(34,724.52)			(34,724.52)
Iowa Escrow		(17,262.96)			(17,262.96)
Kansas Escrow		(2,177.39)			(2,177.39)
Maryland Escrow		(5,383.95)			(5,383.95)
Minnesota Escrow		(6,166.32)			(6,166.32)
Ohio Escrow		(9,651.77)			(9,651.77)
Ore-Wash. Escrow		(10,713.47)			(10,713.47)
Utah Escrow		(3,058.31)			(3,058.31)
Fund balance 12/31/2024	\$8,893,126.93	\$1,480,249.47	\$185,413.44	\$735,610.00	\$11,294,399.84

## APPLICATIONS SPONSORED BY NATIONAL BOARD OF DIRECTORS May 1, 2024 through December 31, 2024

Alfred J. Moore, Jr.	Louisiana	17
Richard L. Martin	South Carolina	8
Kay Aycock	North Carolina	5
Edwin S. Miller	Pennsylvania	5
Wayne A. Warnecke	Wisconsin	5
John J. Chmielewski	Michigan	3
Thomas E. 'Tom' Davis	Kentucky	1
Julie Kupper	Texas	1
Dean E. Costello	Illinois	0
Robert L. Schapp, Jr.	Missouri	0
Rollin 'Bill' Mills	South Carolina	0



Linda Payseur	North Carolina	30
Revonda Brady	North Carolina	26
Sandy Wentworth	Michigan	25
Wayne L. Wentworth	Michigan	25

#### HIGH APPLICATION SPONSORS December 1 to December 31, 2024

Revonda Brady	North Carolina	8
Alfred J. Moore, Jr.	Louisiana	7
David L. Payseur Richard L. Martin	North Carolina South Carolina	3
Steven K. Shults	Illinois	2

## POSTS WITH 400 OR MORE MEMBERS AS OF December 31, 2024

Grand Rapids, MI (A)	933
Ionia, MI (I)	577
Lehigh Valley, PA (L)	491

### TPA BUILDERS

### MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF DECEMBER 2024

CO		
LEDERMAN, JOEL H (A)	1	
IA		
VENABLES, WILLIAM KENDRICK (O)	1	
<u> </u>		
SHULTS, STEVEN KENT (E)	2	
KY		
DAVIS, THOMAS EARL (C)	1	
DEWEESE, LINDA E (I)	1	
JACKSON JR, ROBERT EDWIN (G)	1	
LA		
MOORE JR, ALFRED JACKSON (F)	17	
MI		
ABRAHAM, RANDALL D (A)	5	
CHMIELEWSKI, JOHN J (A)	3	
GORHAM, UNAFERN ELIZABETH (I)	3	
POSSEHN, RONALD L (I)	2	
VAN MANEN, JACK JOHN (A)	2	

### TPA BUILDERS

### MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF DECEMBER 2024

MI		
VAN PROOYEN, ANDREA JO (A)	3	
WENTWORTH, SANDRA MAY (I)	25	
WENTWORTH, WAYNE L (I)	25	
MO		
MOODE LISA DENISE (SC)	2	
MOORE, LISA DENISE (SC) ROBINSON, ANGELA (SL)	2 3	
NOBINSON, ANGLEA (SE)	3	
NC		
AYCOCK, KAY SMITH (P)	5	
BLEDSOE, L BAILEY (A)	2	
BRADY, REVONDA DIANE (A)	34	
GREEN, WILLIAM IRVIN (H)	2	
HENDRIX, TERESA W (A)	2	
HUGHES, HOWARD WAYNE (I)	5	
MARTIN, SANDRA KAY (CC)	3	
PAYSEUR, DAVID L (P)	6	
PAYSEUR, LINDA P (P)	30	
PEARCE, ANN WILDER (E)	3	
STROUD, REGINALD L (V)	1	
PA		
	<i></i>	
HETTLER, EMMA M (L)	5	
MC GEE, MARIE H (W)	1	
MILLER, EDWIN SAMUEL (Q)	5	
PALENCAR, PATRICIA ANN (L)	6	
SC		
MARTIN, RICHARD LEROY (K)	8	

### TPA BUILDERS

### MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF DECEMBER 2024

SC						
WATSON, FREDERICK DONALD (A)	2					
YONCE JR, FRANK D (B)	1					
TX						
KUPPER, JULIA ANNE (W)	1					
MC PHERSON, WENDY LEE (M)	2					
VA						
CARPENTER, ROY M (I)	1					
JORY, ROSE T (P)	1					
WIMBISH JR, CARLYLE R (D)	1					
240						
WI						
HANSEN, DAVID NORMAN (I)	1					
	1 1					

Membership Statistics								
	Applications Accepted December 2024	Memb May 1 I 2024	ership December 31 2024	Gain	Loss	Honor Roll Members		
Arizona	0	31	30		1	0		
California	0	42	36		6	0		
Colorado	0	146	136		10	0		
Florida	0	42	38		4	0		
Georgia	0	262	257		5	0		
Iowa	0	99	93		6	0		
Illinois	2	543	519		24	0		
Indiana	0	395	376		19	0		
Kansas	0	19	19	Even		0		
Kentucky	0	1,207	1,150		57	0		
Louisiana	7	187	191	4		1		
Maryland	0	46	38		8	0		
Michigan	1	1,562	1,510		52	3		
Minnesota	0	133	123		10	0		
Missouri	0	684	655		29	0		
North Carolina	13	1,551	1,553	2		5		
Nebraska	0	492	467		25	0		
Ohio	0	55	51		4	0		
Oklahoma	0	70	64		6	0		
Pennsylvania	0	1,846	1,770		76	3		
Rhode Island	0	86	75		11	0		
South Carolina	3	354	353		1	1		
Tennessee	0	100	93		7	0		
Texas	1	619	610		9	0		
Utah	0	5	4		1	0		
Virginia	0	566	536		30	0		
Washington	0	1	1	Even		0		
West Virginia	0	0	0	Even		0		
Wisconsin	1	730	696		34	1		
	28 Loss	11,873 11,444 429	11,444	6	435 6 429	14		