

MONTHLY BULLETIN



NO. 1,111

May 2024

134th Annual Convention **June 16th thru June 20th, 2024** **San Antonio, Texas**



Get up close to majestic tigers, playful gibbons, lazy hippos, and other fascinating creatures at the San Antonio Zoo. Home to thousands of exotic animals, the zoo is a guaranteed hit with people of all ages. You have the opportunity to feed a giraffe and watch zookeepers going about their daily tasks. The zoo also provides an educational experience where you can learn about animal habits and wildlife conservation.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2024**

Fund balance, April 1, 2024		\$ 9,089,193.21
Receipts:		
Dividends	\$ 2,854.41	
Interest	24,699.33	
Realized gain/loss bonds	<u>6,286.00</u>	<u>33,839.74</u>
Beginning balance and receipts- to be accounted for		9,123,032.95
Disbursements:		
Administrative:		
Employees' group insurance	908.66	
Office payroll	7,149.72	
Payroll taxes	546.95	
Claims:		
Indemnity, total and partial	10,600.00	
Non-disabling medical benefits	2,937.00	
Death and specific loss	5,000.00	
Hospitalization	880.00	
Advisory fee – quarterly	7,386.81	
Insurance departments	2,781.26	
Service charges	<u>9.95</u>	<u>38,200.35</u>
Fund balance, April 30, 2024		\$ 9,084,832.60

THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
EXPENSE FUND

Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2024

Fund balance, April 1, 2024		\$ 1,777,637.27
Receipts:		
Dividend	\$ 677.58	
Interest	1,361.78	
Realized gain/loss bonds	3.40	
Buttons, pins	15.60	
Division funds held in escrow	70.23	
Insurance other than real estate	8.71	
Membership committee	30.00	
Other income	52.64	
Postage	8.49	
Safety committee – material	<u>6.00</u>	<u>2,234.43</u>
Beginning balance and receipts - to be accounted for		1,779,871.70
Disbursements:		
Actuarial expense	3,550.00	
ADT	198.36	
Advisory fee – quarterly	1,302.57	
Audit expense	34,008.00	
Board meetings	1,589.32	
Building expense	1,715.94	
Convention expense	3,813.62	
Data processing	2,283.53	
Document destruction	120.00	
Due to unearned dues fund	66.75	
Employees’ group insurance	6,538.04	
Employees’ retirement plan	170.00	
Flowers	400.00	
Freight	61.03	
Legal expense	2,677.00	
Light, water, fuel	509.14	
Magazine	12,271.56	
Marketing and advertising	10,264.00	
Miscellaneous	7,825.00	
Office payroll	24,998.98	
Office supplies	375.39	
Officers’ salaries	8,150.00	
Offsite storage	600.00	
Organization business travel	99.16	
Payroll taxes	2,615.28	
Printing and stationery	140.96	

Public relations visitations	638.46	
Service charges	260.76	
Service contracts	1,394.60	
Telephone	<u>690.21</u>	<u>129,327.66</u>
Fund balance before non-cash adjustments		1,650,544.04
Non-cash adjustments:		
Division funds held in escrow		<u>(70.23)</u>
Fund balance, April 30, 2024		\$ 1,650,473.81



THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
UNEARNED DUES FUND

Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2024

Fund balance, April 1, 2024		\$ 145,297.88
Receipts:		
Membership fees	\$ 138.00	
Renewals and surcharge	1,798.77	
Advance payments	2,350.20	
State Secretaries' refunds a/c deaths, canc., etc.	223.11	
Expense fund refunds	<u>66.75</u>	<u>4,576.83</u>
Beginning balance and receipts - to be accounted for		149,874.71
Disbursements:		
Due divisions and posts	(126.25)	
Dues returned a/c deaths, canc., etc.	645.94	
Earned income: Expense fund	<u>26,933.34</u>	<u>27,453.03</u>
Fund balance, April 30, 2024		\$ 122,421.68

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2024**

Fund balance, April 1, 2024		\$ 724,809.43
Receipts:		
Dividends	\$ 51.31	
Interest	<u>847.54</u>	<u>898.85</u>
Fund balance and receipts - to be accounted for		725,708.28
Disbursements:		
Advisory fee – quarterly	<u>182.97</u>	<u>182.97</u>
Fund balance, April 30, 2024		\$ 725,525.31



THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
Statement of Assets by Funds
Month ended, April 30, 2024

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 133,138.43	\$ 43,127.71	\$ (2,578.32)	\$ 89,084.20	\$ 262,772.02
Statutory Deposits	5,000.00		125,000.00	421,672.98	551,672.98
Bonds	7,621,727.94	1,063,729.68		182,241.48	8,867,699.10
Stocks	1,324,966.23	430,388.86		32,526.65	1,787,881.74
Building		133,112.11			133,112.11
Land		88,000.00			88,000.00
Arizona Escrow		(10,719.42)			(10,719.42)
California Escrow		(5,154.74)			(5,154.74)
Florida Escrow		(12,873.79)			(12,873.79)
Georgia Escrow		(32,480.42)			(32,480.42)
Iowa Escrow		(16,443.32)			(16,443.32)
Kansas Escrow		(2,026.91)			(2,026.91)
Minnesota Escrow		(5,221.43)			(5,221.43)
Ohio Escrow		(9,247.46)			(9,247.46)
Ore-Wash. Escrow		(10,699.79)			(10,699.79)
Utah Escrow		(3,017.27)			(3,017.27)
Fund balance 4/30/2024	\$9,084,832.60	\$1,650,473.81	\$122,421.68	\$725,525.31	\$11,583,253.40

**APPLICATIONS SPONSORED
BY NATIONAL BOARD OF DIRECTORS
May 1, 2023 through April 30, 2024**

Alfred J. Moore, Jr.	Louisiana	27
Edwin S. Miller	Pennsylvania	10
Julie Kupper	Texas	8
Dean E. Costello	Illinois	7
Kay Aycock	North Carolina	6
Joel H. Lederman	Colorado	5
John J. Chmielewski	Michigan	5
Thomas E. 'Tom' Davis	Kentucky	3
Bradley J. Cunningham	Missouri	1
Robert L. Schapp, Jr.	Missouri	0
Rollin 'Bill' Mills	South Carolina	0



**2023 - 2024
25 Club
Members**

Revonda Brady	North Carolina	30
Alfred J. Moore, Jr.	Louisiana	27
Linda Payseur	North Carolina	27
Wayne L. Wentworth	Michigan	26

**HIGH APPLICATION SPONSORS
April 1 to April 30, 2024**

Wayne L. Wentworth	Michigan	18
Linda Payseur	North Carolina	13
Alfred J. Moore, Jr.	Louisiana	7
Teresa W. Hendrix	North Carolina	7
Craig M. Brown	Missouri	6
A. Daniel Harman	Tennessee	6
Charlene Harman	Tennessee	6
Julie Kupper	Texas	6

**POSTS WITH 400 OR MORE MEMBERS
AS OF April 30, 2024**

Grand Rapids, MI (A).....	998
Ionia, MI (I).....	564
Lehigh Valley, PA (L).....	516

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2024

CA

DAVID, CONSUELO M (A)	2
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CO

LEDERMAN, JOEL H (A)	5
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IA

VENABLES, WILLIAM KENDRICK (O)	1
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IL

BROWN, SUSAN MARIE (E)	1
BURDETT, DIXIE JO ANNE (E)	12
COSTELLO, DEAN EDWARD (E)	7
SHULTS, STEVEN KENT (E)	5

KY

BROWN, REBECCA LYNN HUDSON (C)	3
DAVIS, THOMAS EARL (C)	3
HAGER, BOYCE W (O)	8
HART, CHARLES DAVID (O)	3
HOAGLAND, ROBERT RAY (C)	1
JACKSON JR, ROBERT EDWIN (G)	5
MILLER, CLYDE A (G)	1

LA

MC CORQUODALE, RAMONA ANN (F)	1
MOORE JR, ALFRED JACKSON (F)	27

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2024

MI

ABRAHAM, RANDALL D (A)	5
CHMIELEWSKI, JOHN J (A)	5
GORHAM, UNAFERN ELIZABETH (I)	3
HUMMEL, BRUCE C (I)	3
PIERCEFIELD, GARY LEE (I)	3
ROUSE, RANDOLPH CLARK (A)	1
SHOEMAKER JR, ALBERT MARTIN (A)	4
VAN MANEN, JACK JOHN (A)	5
WENTWORTH, WAYNE L (I)	26

MO

BROWN, CRAIG MICHAEL (SL)	6
BROWN, REBECCA (SL)	3
CUNNINGHAM, BRADLEY J (D)	1
GATTI, THOMAS (SC)	2
KURTZ, DANA MARIE (SL)	1
MOORE, LISA DENISE (SC)	1

NC

AYCOCK, KAY SMITH (P)	6
BLEDSON, L BAILEY (A)	8
BRADY, REVONDA DIANE (A)	30
CHADWICK, ERLINE CYNTHIA (A)	2
HENDRIX, TERESA W (A)	12
MARTIN, SANDRA KAY (CC)	1
PAYSEUR, LINDA P (P)	27
STROUD, REGINALD L (V)	1
TESH III, SAMUEL LEE (CC)	1

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2024

NE

FLEMING, KATHY K (B)	3
UETTWILLER, KAREN L (B)	5

PA

HETTLER, EMMA M (L)	5
MILLER, DOLORES JOAN (Q)	10
MILLER, EDWIN SAMUEL (Q)	10
PALENCAR, PATRICIA ANN (L)	1
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	2

RI

BEDARD, RONALD H (A)	1
PEZZILLO, VINCENT V (A)	1

SC

BROWN, ROBERT HEYWARD (B)	2
HELMS, HELEN MARTIN (K)	5
MARTIN, RICHARD LEROY (K)	5
YONCE JR, FRANK D (B)	1

TN

HARMAN, ARTHUR DANIEL (B)	6
HARMAN, CHARLENE MINOR (B)	6

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2024

TX

KUPPER, JULIA ANNE (W)	8
LOOS, ELIZABETH ANN (M)	5
SMITH JR, LANGDON M (M)	1

VA

GOURLEY, FRANKLIN M (I)	1
WIMBISH JR, CARLYLE R (D)	6

WI

HOEPPNER, DONALD JOHN (B)	1
HOEPPNER, TERRY C (B)	1
WARNECKE, WAYNE A (I)	4

Membership Statistics

	Applications Accepted April 2024	Membership		Gain	Loss	Honor Roll Members
		May 1 2023	April 30 2024			
Arizona	0	33	31		2	0
California	0	42	42	Even		0
Colorado	0	161	146		15	1
Florida	0	44	42		2	0
Georgia	0	292	262		30	0
Iowa	0	102	99		3	0
Illinois	4	578	543		35	3
Indiana	0	432	395		37	0
Kansas	0	21	19		2	0
Kentucky	2	1,317	1,207		110	2
Louisiana	7	177	187	10		1
Maryland	0	49	46		3	0
Michigan	29	1,686	1,562		124	4
Minnesota	0	160	133		27	0
Missouri	10	790	684		106	1
North Carolina	22	1,701	1,551		150	5
Nebraska	2	557	492		65	1
Ohio	0	64	55		9	0
Oklahoma	0	77	70		7	0
Pennsylvania	3	2,128	1,846		282	3
Rhode Island	1	87	86		1	0
South Carolina	3	370	354		16	2
Tennessee	13	107	100		7	2
Texas	7	653	619		34	2
Utah	0	5	5	Even		0
Virginia	0	635	566		69	1
Washington	0	3	1		2	0
West Virginia	0	0	0	Even		0
Wisconsin	0	810	730		80	0
	103	13,081	11,873	10	1,218	28
		<u>11,873</u>			<u>10</u>	
	Decrease	1,208			1,208	