

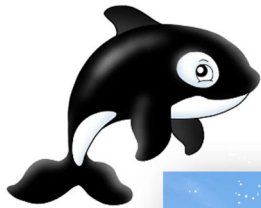
MONTHLY BULLETIN



NO. 1,109

March 2024

134th Annual Convention **June 16th thru June 20th, 2024** **San Antonio, Texas**



SeaWorld San Antonio has everything from amazing animal attractions to thrilling rides and seasonal events. With year-round operation, the largest of the three SeaWorld parks offers families and friends the unique opportunity to come face to fin with fascinating marine life, as well as satisfies the adrenaline seeker in everyone with ten breathtaking thrill rides. Adjacent to SeaWorld is Aquatica, a resort-style waterpark with everything from serene and tranquil pools and rivers, to high-speed water slides and chutes. Located 15 miles from the center of San Antonio, SeaWorld and Aquatica are the perfect vacation spots for locals and out of towners.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, February 29, 2024**

Fund balance, February 1, 2024		\$ 9,217,260.14
Receipts:		
Dividends	\$ 2,096.06	
Interest	24,429.71	
Realized gain/loss bonds	2,733.41	
Advisory fee - quarterly	<u>66.94</u>	<u>29,326.12</u>
Beginning balance and receipts- to be accounted for		9,246,586.26
Disbursements:		
Administrative:		
Employees' group insurance	899.38	
Office payroll	7,149.72	
Payroll taxes	546.94	
Claims:		
Indemnity, total and partial	3,213.33	
Non-disabling medical benefits	1,600.00	
Death and specific loss	5,000.00	
Hospitalization	560.00	
Insurance departments	8,217.61	
Investment income transfer	150,000.00	
Service charges	<u>75.00</u>	<u>177,261.98</u>
Fund balance, February 29, 2024		\$ 9,069,324.28

THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
EXPENSE FUND

Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, February 29, 2024

Fund balance, February 1, 2024		\$ 1,756,706.97
Receipts:		
Earned income	\$ 26,065.38	
Dividend	1,049.45	
Interest	1,284.90	
Division funds held in escrow	9,047.33	
Investment income transfer	150,000.00	
Other income	357.03	
Postage	35.69	
Safety committee – material	<u>99.00</u>	<u>187,938.78</u>
Beginning balance and receipts - to be accounted for		1,944,645.75
Disbursements:		
Actuarial expense	8,260.00	
Board meetings	51.72	
Convention expense	3,819.78	
Data processing	2,378.14	
Document destruction	80.00	
Due to unearned dues fund	162.41	
Employees’ group insurance	6,500.91	
Employees’ retirement plan	9,753.12	
Freight	16.64	
Legal expense	1,552.50	
Light, water, fuel	1,106.98	
Magazine	650.00	
Marketing and advertising	10,408.00	
Miscellaneous	41.80	
Office payroll	25,364.66	
Office supplies	1,240.18	
Officers’ salaries	8,150.00	
Offsite storage	300.00	
Payroll taxes	3,158.22	
Post and division support program (PADS)	13,237.00	
Postage	1,223.76	
Printing and stationery	1,028.18	
Public relations visitations	623.92	
Service charges	623.97	
Service contracts	842.43	
Telephone	362.95	
Training, seminars, and development	<u>189.00</u>	<u>101,126.27</u>

Fund balance before non-cash adjustments	1,843,519.48
Non-cash adjustments:	
Division funds held in escrow	<u>(9,047.33)</u>
Fund balance, February 29, 2024	\$ 1,834,472.15



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, February 29, 2024**

Fund balance, February 1, 2024		\$ 186,226.21
Receipts:		
Membership fees	\$ 33.00	
Renewals and surcharge	6,067.47	
Advance payments	6,038.92	
State Secretaries' refunds a/c deaths, canc., etc.	273.81	
Expense fund refunds	<u>162.41</u>	<u>12,575.61</u>
Beginning balance and receipts - to be accounted for		198,801.82
Disbursements:		
Due divisions and posts	1,657.18	
Dues returned a/c deaths, canc., etc.	780.32	
Earned income: Expense fund	<u>26,065.38</u>	<u>28,502.88</u>
Fund balance, February 29, 2024		\$ 170,298.94

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, February 29, 2024**

Fund balance, February 1, 2024		\$ 718,503.68
Receipts:		
Dividends	\$ 22.65	
Interest	<u>66.98</u>	<u>89.63</u>
Fund balance and receipts - to be accounted for		718,593.31
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, February 29, 2024		\$ 718,593.31



THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
Statement of Assets by Funds
Month ended, February 29, 2024

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 74,818.51	\$ 188,531.02	\$ 45,298.94	\$ 82,152.20	\$ 390,800.67
Statutory Deposits	5,000.00		125,000.00	421,672.98	551,672.98
Bonds	7,664,539.54	1,101,967.94		182,241.48	8,948,748.96
Stocks	1,324,966.23	430,388.86		32,526.65	1,787,881.74
Building		133,112.11			133,112.11
Land		88,000.00			88,000.00
Arizona Escrow		(10,719.42)			(10,719.42)
California Escrow		(5,127.38)			(5,127.38)
Florida Escrow		(12,873.79)			(12,873.79)
Georgia Escrow		(32,454.22)			(32,454.22)
Iowa Escrow		(16,478.14)			(16,478.14)
Kansas Escrow		(2,037.74)			(2,037.74)
Minnesota Escrow		(5,213.64)			(5,213.64)
Ohio Escrow		(8,906.39)			(8,906.39)
Ore-Wash. Escrow		(10,699.79)			(10,699.79)
Utah Escrow		(3,017.27)			(3,017.27)
Fund balance 2/29/2024	\$9,069,324.28	\$1,834,472.15	\$170,298.94	\$718,593.31	\$11,792,688.68

**APPLICATIONS SPONSORED
BY NATIONAL BOARD OF DIRECTORS
May 1, 2023 through February 29, 2024**

Edwin S. Miller	Pennsylvania	10
Dean E. Costello	Illinois	6
Joel H. Lederman	Colorado	5
Thomas E. 'Tom' Davis	Kentucky	2
John J. Chmielewski	Michigan	2
Kay Aycock	North Carolina	2
Alfred J. Moore, Jr.	Louisiana	1
Bradley J. Cunningham	Missouri	1
Julie Kupper	Texas	1
Robert L. Schapp, Jr.	Missouri	0
Rollin 'Bill' Mills	South Carolina	0



2023 - 2024
25 Club
Members

Revonda Brady	North Carolina	27
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**HIGH APPLICATION SPONSORS
February 1 to February 29, 2024**

Rebecca Brown	Kentucky	3
Linda Payseur	North Carolina	3
John J. Chmielewski	Michigan	2
Gary L. Piercefield	Michigan	2
Wayne L. Wentworth	Michigan	2
Elizabeth Loos	Texas	2

**POSTS WITH 400 OR MORE MEMBERS
AS OF February 29, 2024**

Grand Rapids, MI (A).....	970
Lehigh Valley, PA (L)	513
Ionia, MI (I)	468

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2024

CA

DAVID, CONSUELO M (A)	2
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CO

LEDERMAN, JOEL H (A)	5
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IA

VENABLES, WILLIAM KENDRICK (O)	1
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IL

BURDETT, DIXIE JO ANNE (E)	11
COSTELLO, DEAN EDWARD (E)	6
SHULTS, STEVEN KENT (E)	4

KY

BROWN, REBECCA LYNN HUDSON (C)	3
DAVIS, THOMAS EARL (C)	2
HAGER, BOYCE W (O)	6
HART, CHARLES DAVID (O)	3
HOAGLAND, ROBERT RAY (C)	1
JACKSON JR, ROBERT EDWIN (G)	5
MILLER, CLYDE A (G)	1

LA

MC CORQUODALE, RAMONA ANN (F)	1
MOORE JR, ALFRED JACKSON (F)	1

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2024

MI

ABRAHAM, RANDALL D (A)	5
CHMIELEWSKI, JOHN J (A)	2
PIERCEFIELD, GARY LEE (I)	2
SHOEMAKER JR, ALBERT MARTIN (A)	4
VAN MANEN, JACK JOHN (A)	5
WENTWORTH, WAYNE L (I)	8

MO

CUNNINGHAM, BRADLEY J (D)	1
GATTI, THOMAS (SC)	1

NC

AYCOCK, KAY SMITH (P)	2
BLEDSON, L BAILEY (A)	8
BRADY, REVONDA DIANE (A)	27
CHADWICK, ERLINE CYNTHIA (A)	2
HENDRIX, TERESA W (A)	4
MARTIN, SANDRA KAY (CC)	1
PAYSEUR, LINDA P (P)	9
STROUD, REGINALD L (V)	1
TESH III, SAMUEL LEE (CC)	1

NE

FLEMING, KATHY K (B)	3
UETTWILLER, KAREN L (B)	3

PA

HETTLER, EMMA M (L)	4
MILLER, DOLORES JOAN (Q)	9

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2024

PA

MILLER, EDWIN SAMUEL (Q)	10
WOLF III, KARL LEON (E)	2

RI

PEZZILLO, VINCENT V (A)	1
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SC

BROWN, ROBERT HEYWARD (B)	2
HELMS, HELEN MARTIN (K)	2
MARTIN, RICHARD LEROY (K)	5
YONCE JR, FRANK D (B)	1

TX

KUPPER, JULIA ANNE (W)	1
LOOS, ELIZABETH ANN (M)	3
SMITH JR, LANGDON M (M)	1

VA

GOURLEY, FRANKLIN M (I)	1
WIMBISH JR, CARLYLE R (D)	6

WI

HOEPPNER, DONALD JOHN (B)	1
HOEPPNER, TERRY C (B)	1
WARNECKE, WAYNE A (I)	4

Membership Statistics

	Applications Accepted February 2024	Membership		Gain	Loss	Honor Roll Members
		May 1 2023	February 29 2024			
Arizona	0	33	31		2	0
California	0	42	42	Even		0
Colorado	0	161	146		15	1
Florida	0	44	42		2	0
Georgia	0	292	262		30	0
Iowa	0	102	99		3	0
Illinois	0	578	538		40	2
Indiana	0	432	395		37	0
Kansas	0	21	20		1	0
Kentucky	4	1,317	1,195		122	2
Louisiana	1	177	161		16	0
Maryland	0	49	47		2	0
Michigan	6	1,686	1,438		248	3
Minnesota	0	160	134		26	0
Missouri	0	790	670		120	0
North Carolina	3	1,701	1,481		220	3
Nebraska	0	557	483		74	0
Ohio	0	64	53		11	0
Oklahoma	0	77	70		7	0
Pennsylvania	0	2,128	1,840		288	2
Rhode Island	0	87	80		7	0
South Carolina	0	370	337		33	1
Tennessee	0	107	85		22	0
Texas	4	653	603		50	0
Utah	0	5	5	Even		0
Virginia	1	635	563		72	1
Washington	0	3	1		2	0
West Virginia	0	0	0	Even		0
Wisconsin	0	810	724		86	0
	19	13,081	11,545	0	1,536	15
		<u>11,545</u>			<u>0</u>	
	Decrease	1,536			1,536	