

# MONTHLY BULLETIN



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NO. 1,110

April 2024

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## 134<sup>th</sup> Annual Convention June 16<sup>th</sup> thru June 20<sup>th</sup>, 2024 San Antonio, Texas



Visit San Antonio's immersive art experience, Hopscotch, where you can admire light installations, optical illusions, and art pieces all in one space. Located in the heart of downtown San Antonio, Hopscotch is a gallery that brings together artists for a unique and impactful experience where art can highlight important messages of the past, present, and future.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, March 31, 2024**

Fund balance, March 1, 2024		\$ 9,069,324.28
Receipts:		
Dividends	\$ 8,327.76	
Interest	<u>48,359.69</u>	<u>56,687.45</u>
Beginning balance and receipts- to be accounted for		9,126,011.73
Disbursements:		
Administrative:		
Employees' group insurance	908.66	
Office payroll	7,149.72	
Payroll taxes	546.96	
Claims:		
Indemnity, total and partial	6,986.68	
Non-disabling medical benefits	1,900.00	
Death and specific loss	0.00	
Hospitalization	1,120.00	
Insurance departments	<u>18,206.50</u>	<u>36,818.52</u>
Fund balance, March 31, 2024		\$ 9,089,193.21

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, March 31, 2024**

Fund balance, March 1, 2024		\$ 1,834,472.15
Receipts:		
Earned income	\$ 26,596.08	
Dividend	2,371.52	
Interest	11,169.34	
Division funds held in escrow	427.00	
Freight	20.00	
Office supplies	39.58	
Postage	15.44	
Safety committee – material	<u>60.00</u>	<u>40,698.96</u>
Beginning balance and receipts - to be accounted for		1,875,171.11
Disbursements:		
Actuarial expense	4,120.00	
Building expense	237.72	
Compilation expense	19,515.00	
Convention expense	2,100.19	
Data processing	1,818.24	
Document destruction	40.00	
Due to unearned dues fund	264.52	
Employees’ group insurance	6,538.04	
Employees’ retirement plan	170.00	
Light, water, fuel	176.56	
Magazine	4,030.00	
Marketing and advertising	10,000.00	
Office payroll	25,092.94	
Officers’ salaries	8,150.00	
Payroll taxes	2,870.37	
Postage	1,000.00	
Printing and stationery	7,418.66	
Public relations visitations	697.46	
Service charges	201.80	
Service contracts	2,629.28	
Telephone	<u>36.06</u>	<u>97,106.84</u>
Fund balance before non-cash adjustments		1,778,064.27
Non-cash adjustments:		
Division funds held in escrow		<u>(427.00)</u>
Fund balance, March 31, 2024		\$ 1,777,637.27

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, March 31, 2024**

Fund balance, March 1, 2024		\$ 170,298.94
Receipts:		
Membership fees	\$ 12.00	
Renewals and surcharge	1,083.51	
Advance payments	1,162.75	
State Secretaries' refunds a/c deaths, canc., etc.	85.19	
Expense fund refunds	264.52	
Unredeemed checks	<u>466.39</u>	<u>3,074.36</u>
Beginning balance and receipts - to be accounted for		173,373.30
Disbursements:		
Due divisions and posts	1,156.15	
Dues returned a/c deaths, canc., etc.	323.19	
Earned income: Expense fund	<u>26,596.08</u>	<u>28,075.42</u>
Fund balance, March 31, 2024		\$ 145,297.88

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, March 31, 2024**

Fund balance, March 1, 2024		\$ 718,593.31
Receipts:		
Dividends	\$ 293.35	
Interest	<u>5,922.77</u>	<u>6,216.12</u>
Fund balance and receipts - to be accounted for		724,809.43
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, March 31, 2024		\$ 724,809.43



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, March 31, 2024**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 95,212.64	\$ 131,940.70	\$ 20,297.88	\$ 88,368.32	\$ 335,819.54
Statutory Deposits	5,000.00		125,000.00	421,672.98	551,672.98
Bonds	7,664,014.34	1,102,150.38		182,241.48	8,948,406.20
Stocks	1,324,966.23	430,388.86		32,526.65	1,787,881.74
Building		133,112.11			133,112.11
Land		88,000.00			88,000.00
Arizona Escrow		(10,719.42)			(10,719.42)
California Escrow		(5,154.74)			(5,154.74)
Florida Escrow		(12,873.79)			(12,873.79)
Georgia Escrow		(32,485.05)			(32,485.05)
Iowa Escrow		(16,491.82)			(16,491.82)
Kansas Escrow		(2,037.74)			(2,037.74)
Minnesota Escrow		(5,213.64)			(5,213.64)
Ohio Escrow		(9,261.52)			(9,261.52)
Ore-Wash. Escrow		(10,699.79)			(10,699.79)
Utah Escrow		(3,017.27)			(3,017.27)
Fund balance 3/31/2024	\$9,089,193.21	\$1,777,637.27	\$145,297.88	\$724,809.43	\$11,736,937.79

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2023 through March 31, 2024**

Alfred J. Moore, Jr.	Louisiana	20
Edwin S. Miller	Pennsylvania	10
Dean E. Costello	Illinois	6
Kay Aycock	North Carolina	6
Joel H. Lederman	Colorado	5
Thomas E. 'Tom' Davis	Kentucky	3
John J. Chmielewski	Michigan	2
Julie Kupper	Texas	2
Bradley J. Cunningham	Missouri	1
Robert L. Schapp, Jr.	Missouri	0
Rollin 'Bill' Mills	South Carolina	0



**2023 - 2024**  
*25 Club*  
*Members*

Revonda Brady	North Carolina	28
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**HIGH APPLICATION SPONSORS  
March 1 to March 31, 2024**

Alfred J. Moore, Jr.	Louisiana	19
Linda Payseur	North Carolina	5
Kay Aycock	North Carolina	4

**POSTS WITH 400 OR MORE MEMBERS  
AS OF March 31, 2024**

Grand Rapids, MI (A).....	983
Lehigh Valley, PA (L) .....	515
Ionia, MI (I) .....	498



# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2024

### CA

DAVID, CONSUELO M (A)	2
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### CO

LEDERMAN, JOEL H (A)	5
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### IA

VENABLES, WILLIAM KENDRICK (O)	1
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### IL

BURDETT, DIXIE JO ANNE (E)	11
COSTELLO, DEAN EDWARD (E)	6
SHULTS, STEVEN KENT (E)	4

### KY

BROWN, REBECCA LYNN HUDSON (C)	3
DAVIS, THOMAS EARL (C)	3
HAGER, BOYCE W (O)	6
HART, CHARLES DAVID (O)	3
HOAGLAND, ROBERT RAY (C)	1
JACKSON JR, ROBERT EDWIN (G)	5
MILLER, CLYDE A (G)	1

### LA

MC CORQUODALE, RAMONA ANN (F)	1
MOORE JR, ALFRED JACKSON (F)	20

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2024

### MI

ABRAHAM, RANDALL D (A)	5
CHMIELEWSKI, JOHN J (A)	2
PIERCEFIELD, GARY LEE (I)	2
SHOEMAKER JR, ALBERT MARTIN (A)	4
VAN MANEN, JACK JOHN (A)	5
WENTWORTH, WAYNE L (I)	8

### MO

CUNNINGHAM, BRADLEY J (D)	1
GATTI, THOMAS (SC)	2
KURTZ, DANA MARIE (SL)	1

### NC

AYCOCK, KAY SMITH (P)	6
BLEDSON, L BAILEY (A)	8
BRADY, REVONDA DIANE (A)	28
CHADWICK, ERLINE CYNTHIA (A)	2
HENDRIX, TERESA W (A)	5
MARTIN, SANDRA KAY (CC)	1
PAYSEUR, LINDA P (P)	14
STROUD, REGINALD L (V)	1
TESH III, SAMUEL LEE (CC)	1

### NE

FLEMING, KATHY K (B)	3
UETTWILLER, KAREN L (B)	3

### PA

HETTLER, EMMA M (L)	4
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# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2024

### PA

MILLER, DOLORES JOAN (Q)	9
MILLER, EDWIN SAMUEL (Q)	10
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	2

### RI

PEZZILLO, VINCENT V (A)	1
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### SC

BROWN, ROBERT HEYWARD (B)	2
HELMS, HELEN MARTIN (K)	2
MARTIN, RICHARD LEROY (K)	5
YONCE JR, FRANK D (B)	1

### TX

KUPPER, JULIA ANNE (W)	2
LOOS, ELIZABETH ANN (M)	4
SMITH JR, LANGDON M (M)	1

### VA

GOURLEY, FRANKLIN M (I)	1
WIMBISH JR, CARLYLE R (D)	6

### WI

HOEPPNER, DONALD JOHN (B)	1
HOEPPNER, TERRY C (B)	1
WARNECKE, WAYNE A (I)	4

## Membership Statistics

	Applications Accepted March 2024	Membership				Honor Roll Members
		May 1 2023	March 31 2024	Gain	Loss	
Arizona	0	33	31		2	0
California	0	42	42	Even		0
Colorado	0	161	146		15	1
Florida	0	44	42		2	0
Georgia	0	292	263		29	0
Iowa	0	102	99		3	0
Illinois	0	578	539		39	2
Indiana	0	432	395		37	0
Kansas	0	21	19		2	0
Kentucky	1	1,317	1,200		117	2
Louisiana	19	177	180	3		1
Maryland	0	49	46		3	0
Michigan	0	1,686	1,481		205	3
Minnesota	0	160	134		26	0
Missouri	2	790	674		116	0
North Carolina	11	1,701	1,512		189	5
Nebraska	0	557	487		70	0
Ohio	1	64	54		10	0
Oklahoma	0	77	70		7	0
Pennsylvania	1	2,128	1,843		285	2
Rhode Island	0	87	85		2	0
South Carolina	0	370	347		23	1
Tennessee	0	107	86		21	0
Texas	2	653	611		42	0
Utah	0	5	5	Even		0
Virginia	0	635	566		69	1
Washington	0	3	1		2	0
West Virginia	0	0	0	Even		0
Wisconsin	0	810	732		78	0
	37	13,081	11,690	3	1,394	18
		<u>11,690</u>			<u>3</u>	
	Decrease	1,391			<u>1,391</u>	