

# MONTHLY BULLETIN



---

NO. 1,108

February 2024

---

## **134<sup>th</sup> Annual Convention** **June 16<sup>th</sup> thru June 20<sup>th</sup>, 2024** **San Antonio, Texas**



Experience the next generation of interactive education at The DoSeum. Designed and constructed with a thoughtful, sustainable approach, The DoSeum's features are both kid and environmentally friendly. The museum is a safe place for children to get inspired and tap into their creativity and curiosity to learn and play with purpose. The majority of the exhibits at The DoSeum boast a science, technology, and mathematics (STEM) focus, which integrate with literacy and creative arts concepts.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**BENEFIT FUND**  
**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, January 31, 2024**

Fund balance, January 1, 2024		\$ 9,222,259.38
Receipts:		
Dividends	\$ 2,212.57	
Interest	<u>17,967.47</u>	<u>20,180.04</u>
Beginning balance and receipts- to be accounted for		9,242,439.42
Disbursements:		
Administrative:		
Employees' group insurance	917.94	
Office payroll	7,738.61	
Payroll taxes	592.01	
Claims:		
Indemnity, total and partial	5,173.32	
Non-disabling medical benefits	1,899.00	
Death and specific loss	0.00	
Hospitalization	1,360.00	
Advisory fee – quarterly	7,402.57	
Insurance departments	<u>95.83</u>	<u>25,179.28</u>
Fund balance, January 31, 2024		\$ 9,217,260.14

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, January 31, 2024**

Fund balance, January 1, 2024		\$ 1,808,710.18
Receipts:		
Earned income	\$ 47,008.16	
Dividend	403.97	
Interest	149.44	
Realized gain/loss – bonds	0.08	
Division funds held in escrow	2,950.88	
Other income	40.00	
Postage	23.79	
Printing and stationery	<u>13.70</u>	<u>50,590.02</u>
Beginning balance and receipts - to be accounted for		1,859,300.20
Disbursements:		
ADT	198.36	
Advisory fee – quarterly	1,286.70	
Board meetings	25.86	
Building expense	524.62	
Data processing	14,022.32	
Document destruction	80.00	
Due to unearned dues fund	348.57	
Employees' group insurance	6,575.17	
Employees' retirement plan	170.00	
Flowers	55.37	
Freight	66.00	
Insurance other than real estate	(5.05)	
Legal expense	3,774.50	
Light, water, fuel	316.76	
Magazine	650.00	
Marketing and advertising	10,527.00	
Membership incentive program	375.00	
Office payroll	40,545.33	
Office supplies	100.27	
Officers' salaries	10,741.48	
Offsite storage	600.00	
Organization business travel	152.62	
Payroll taxes	5,130.52	
Post and division support program (PADS)	1,200.00	
Printing and stationery	155.35	
Property association fees	1,294.00	
Service charges	188.04	
Telephone	354.56	

Training, seminars, and development	<u>189.00</u>	<u>99,642.35</u>
Fund balance before non-cash adjustments		1,759,657.85
Non-cash adjustments:		
Division funds held in escrow		<u>(2,950.88)</u>
Fund balance, January 31, 2024		\$ 1,756,706.97

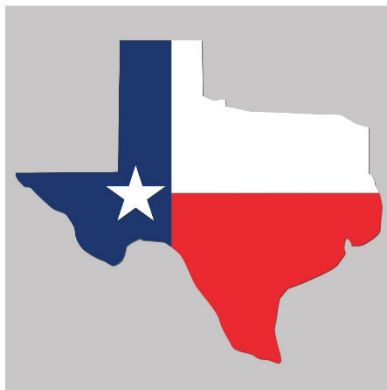


**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**UNEARNED DUES FUND**  
**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, January 31, 2024**

Fund balance, January 1, 2024		\$ 225,529.77
Receipts:		
Membership fees	\$ 18.00	
Renewals and surcharge	15,204.81	
Advance payments	13,700.40	
State Secretaries' refunds		
a/c deaths, canc., etc.	151.24	
Expense fund refunds	<u>348.57</u>	<u>29,423.02</u>
Beginning balance and receipts - to be accounted for		254,952.79
Disbursements:		
Due divisions and posts	21,424.61	
Dues returned		
a/c deaths, canc., etc.	293.81	
Earned income:		
Expense fund	<u>47,008.16</u>	<u>68,726.58</u>
Fund balance, January 31, 2024		\$ 186,226.21

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**CONTINGENCY FUND**  
**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, January 31, 2024**

Fund balance, January 1, 2024			\$ 717,818.06
Receipts:			
Dividends	\$	30.54	
Interest		<u>833.66</u>	<u>864.20</u>
Fund balance and receipts - to be accounted for			718,682.26
Disbursements:			
Advisory fee – quarterly		<u>178.58</u>	<u>178.58</u>
Fund balance, January 31, 2024			\$ 718,503.68



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, January 31, 2024**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ (74,148.44)	\$ 101,914.54	\$ 61,226.21	\$ 82,062.57	\$ 171,054.88
Statutory Deposits	5,000.00		125,000.00	421,672.98	551,672.98
Bonds	8,001,381.62	1,101,771.91		182,241.48	9,285,395.01
Stocks	1,285,026.96	430,388.86		32,526.65	1,747,942.47
Building		133,112.11			133,112.11
Land		88,000.00			88,000.00
Arizona Escrow		(10,678.38)			(10,678.38)
California Escrow		(5,127.38)			(5,127.38)
Florida Escrow		(12,873.79)			(12,873.79)
Georgia Escrow		(32,309.15)			(32,309.15)
Iowa Escrow		(16,536.99)			(16,536.99)
Kansas Escrow		(2,037.74)			(2,037.74)
Minnesota Escrow		(5,199.96)			(5,199.96)
Ohio Escrow		0.00			0.00
Ore-Wash. Escrow		(10,699.79)			(10,699.79)
Utah Escrow		(3,017.27)			(3,017.27)
Fund balance 1/31/2024	\$9,217,260.14	\$1,756,706.97	\$186,226.21	\$718,503.68	\$11,878,697.00

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2023 through January 31, 2024**

Edwin S. Miller	Pennsylvania	10
Dean E. Costello	Illinois	6
Joel H. Lederman	Colorado	5
Thomas E. 'Tom' Davis	Kentucky	2
Kay Aycock	North Carolina	2
Bradley J. Cunningham	Missouri	1
Alfred J. Moore, Jr.	Louisiana	0
John J. Chmielewski	Michigan	0
Robert L. Schapp, Jr.	Missouri	0
Rollin 'Bill' Mills	South Carolina	0
Julie Kupper	Texas	0



**2023 - 2024**  
*25 Club*  
*Members*

Revonda Brady	North Carolina	27
---------------	----------------	----



## HIGH APPLICATION SPONSORS January 1 to January 31, 2024

Dixie Burdett	Illinois	4
Wayne L. Wentworth	Michigan	2
Richard L. Martin	South Carolina	2

## POSTS WITH 400 OR MORE MEMBERS AS OF January 31, 2024

Grand Rapids, MI (A).....	957
Lehigh Valley, PA (L) .....	501
Ionia, MI (I) .....	447

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2024

### CA

DAVID, CONSUELO M (A)	2
-----------------------	---

### CO

LEDERMAN, JOEL H (A)	5
----------------------	---

### IA

VENABLES, WILLIAM KENDRICK (O)	1
--------------------------------	---

### IL

BURDETT, DIXIE JO ANNE (E)	11
COSTELLO, DEAN EDWARD (E)	6
SHULTS, STEVEN KENT (E)	4

### KY

DAVIS, THOMAS EARL (C)	2
HAGER, BOYCE W (O)	5
HART, CHARLES DAVID (O)	3
HOAGLAND, ROBERT RAY (C)	1
JACKSON JR, ROBERT EDWIN (G)	5
MILLER, CLYDE A (G)	1

### LA

MC CORQUODALE, RAMONA ANN (F)	1
-------------------------------	---

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2024

### MI

ABRAHAM, RANDALL D (A)	5
SHOEMAKER JR, ALBERT MARTIN (A)	4
VAN MANEN, JACK JOHN (A)	5
WENTWORTH, WAYNE L (I)	6

### MO

CUNNINGHAM, BRADLEY J (D)	1
GATTI, THOMAS (SC)	1

### NC

AYCOCK, KAY SMITH (P)	2
BLEDSE, L BAILEY (A)	8
BRADY, REVONDA DIANE (A)	27
CHADWICK, ERLINE CYNTHIA (A)	2
HENDRIX, TERESA W (A)	4
MARTIN, SANDRA KAY (CC)	1
PAYSEUR, LINDA P (P)	6
STROUD, REGINALD L (V)	1
TESH III, SAMUEL LEE (CC)	1

### NE

FLEMING, KATHY K (B)	3
UETTWILLER, KAREN L (B)	3

### PA

HETTLER, EMMA M (L)	4
MILLER, DOLORES JOAN (Q)	9
MILLER, EDWIN SAMUEL (Q)	10
WOLF III, KARL LEON (E)	2

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2024

### RI

PEZZILLO, VINCENT V (A)	1
-------------------------	---

### SC

BROWN, ROBERT HEYWARD (B)	2
HELMS, HELEN MARTIN (K)	2
MARTIN, RICHARD LEROY (K)	5
YONCE JR, FRANK D (B)	1

### TX

LOOS, ELIZABETH ANN (M)	1
-------------------------	---

### VA

GOURLEY, FRANKLIN M (I)	1
WIMBISH JR, CARLYLE R (D)	5

### WI

HOEPPNER, DONALD JOHN (B)	1
HOEPPNER, TERRY C (B)	1
WARNECKE, WAYNE A (I)	4

## Membership Statistics

	Applications Accepted January 2024	Membership May 1 2023	January 31 2024	Gain	Loss	Honor Roll Members
Arizona	0	33	31		2	0
California	0	42	40		2	0
Colorado	0	161	141		20	1
Florida	1	44	42		2	0
Georgia	0	292	260		32	0
Iowa	0	102	96		6	0
Illinois	5	578	529		49	2
Indiana	0	432	388		44	0
Kansas	0	21	20		1	0
Kentucky	2	1,317	1,171		146	2
Louisiana	0	177	157		20	0
Maryland	0	49	47		2	0
Michigan	2	1,686	1,404		282	3
Minnesota	0	160	133		27	0
Missouri	1	790	662		128	0
North Carolina	2	1,701	1,440		261	3
Nebraska	0	557	473		84	0
Ohio	0	64	53		11	0
Oklahoma	0	77	69		8	0
Pennsylvania	0	2,128	1,804		324	2
Rhode Island	0	87	75		12	0
South Carolina	2	370	333		37	1
Tennessee	0	107	82		25	0
Texas	0	653	584		69	0
Utah	0	5	5	Even		0
Virginia	0	635	553		82	1
Washington	0	3	1		2	0
West Virginia	0	0	0	Even		0
Wisconsin	0	810	718		92	0
	15	13,081	11,311	0	1,770	15
		11,311			0	
	Decrease	1,770			1,770	